



## Internet Access Request for a Trust

**Trust Account Name(s):** \_\_\_\_\_

\_\_\_\_\_

**Account Reference(s):** \_\_\_\_\_

As trustees to the above trust(s) we wish to apply for read-only online internet access to the Investment Management account(s) held with **FIM Capital Limited** ("FIM") as referenced above on behalf of the following individual(s):

\_\_\_\_\_

On applying for the use of the online service we note and agree to the following:

1. The valuation will be shown in the base currency selected when the account was opened. This cannot be amended online.
2. A password will be issued by FIM for use on the relevant section of the FIM Capital Limited website.
3. The password cannot be changed by the user.
4. The password has no expiry date.
5. Should the password be forgotten FIM will issue a replacement password upon request.
6. It is the responsibility of the user to ensure that the password remains confidential and is not disclosed to a third party who may then access the information.
7. FIM takes no responsibility for any actions taken by a third party should they become aware of your password once it is allocated to you.
8. No investment instructions can be given via the website.
9. The valuation will be generally calculated using the previous day's closing cash balances, securities prices and exchanges rates. Prices displayed may not necessarily be those achieved when dealing is processed even if on the same day. FIM cannot guarantee the accuracy of pricing received from an external source.
10. Deals transacted during the day may not be reflected on the valuation until the settlement date.

## Client Authority:

Signed \_\_\_\_\_

Name \_\_\_\_\_

Date \_\_\_\_\_

Signed \_\_\_\_\_

Name \_\_\_\_\_

Date \_\_\_\_\_